

Press Release

FAP Invest brokers Junior Note for mixed use Morgan Stanley and Redos Project

- **German insurance company makes a two figure million amount available for revitalization**

Berlin, 8th October, 2018. Brokered by FAP Invest GmbH, a German insurance company makes a junior note available for the revitalization of a retail and office complex. The property was purchased by a fund managed by Morgan Stanley Real Estate Investing in a joint venture with the asset manager Redos Real Estate.

The ensemble with a total rental space of 140.000 m² is to be holistically developed and optimized. The loan amount lies in a lower two figure million area.

Hanno Kowalski, Managing Director of FAP Invest GmbH: "Via our lending platform, for a German insurance company we were able to broker access to a highly attractive debt investment with highly competent partners. Thus, again we bring international investors together with German institutional investors. Insurances, pension funds and state-funded pension schemes looking for attractive debt investments find via the FAP Lending Platform access to real estate engagements that otherwise are often only open to international players. With competitive interest offers, they are however sought after financing partners that with the support of FAP increasingly play a significant role even with large revitalization measures and project developments in Germany."

The parties have agreed not to disclose further details about this financing.

About the FAP Group

The FAP Group is one of the leading independent consulting companies for the procurement and structuring of capital for real estate investments and project development in Germany. FAP was awarded the title of “Property Debt Investor of the Year” by the renowned Europe Property Finance Awards 2016 of the Magazine Property Investor Europe (PIE).

The services of the one-stop single source agency ensure total financing from loan capital and when appropriate equity capital replacement funds. These services are among other things for transactions and projects, which is the reason for being engaged by buyers, sellers, investors, capital-seekers and agents.

FAP with its headquarters in Berlin was founded in 2005 by Curth-C. Flatow and has since then advised and structured capital at a volume of over € 14 billion.

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